UNITED STATES BANKRUPTCY COURT

1 NORTHERN DISTRICT OF CALIFORNIA 2 SAN FRANCISCO DIVISION 3 Bankruptcy Case 4 In re: No. 19-30088 (DM) 5 **PG&E CORPORATION,** Chapter 11 (Lead Case) (Jointly Administered) 6 - and -CERTIFICATE OF NO OBJECTION 7 PACIFIC GAS AND ELECTRIC REGARDING FIFTH MONTHLY FEE COMPANY, STATEMENT OF 8 PRICEWATERHOUSECOOPERS LLP Debtors. FOR ALLOWANCE AND PAYMENT OF 9 COMPENSATION AND REIMBURSEMENT OF ☐ Affects PG&E Corporation **EXPENSES FOR THE PERIOD OF JUNE 1, 2019** 10 ☐ Affects Pacific Gas and Electric THROUGH JUNE 30, 2019 Company 11 ☑ Affects both Debtors [Re: Docket No: 4459] 12 * All papers shall be filed in the Lead Case Objection Deadline: November 14, 2019 No. 19-30088 (DM). 4:00 p.m. (Pacific Time) 13 14 On October 24, 2019, PricewaterhouseCoopers LLP ("PwC" or the "Applicant"), Management, 15 16 17

Tax, Internal Accounting, and Advisory Consultants for PG&E Corporation and Pacific Gas and Electric Company (the "Debtors"), filed its Fifth Monthly Fee Statement of Pricewaterhouse Coopers LLP for Compensation for Services Rendered and Reimbursement of Expenses as Management, Tax, Internal Accounting, and Advisory Consultants to the Debtors for the Period from June 1, 2019 through June 30, 2019 [ECF No. 4459] (the "Monthly Fee Statement"), pursuant to the Order Pursuant to 11 U.S.C §§ 331 and 105(a) and Fed. R. Bankr. P. 2016 for Authority to Establish Procedures for Interim Compensation and Reimbursement of Expenses of Professionals entered on February 27, 2019 [ECF No. 701] (the "Interim Compensation Procedures Order").

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The Monthly Fee Statement was served as described in the Certificate of Service of Jamie B. Herszaft filed on October 29, 2019 [ECF No. 4511]. The deadline to file responses or oppositions to the Monthly Fee Statement was November 14, 2019, and no oppositions or responses have been filed with the Court or received by the Applicant. Pursuant to the Interim Compensation Procedures Order, the Debtors are authorized to pay the Applicant eighty percent (80%) of the fees and one hundred percent

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(100%) of the expenses requested in the Monthly Fee Statement upon the filing of this certification without the need for a further order of the Court. A summary of the fees and expenses sought by the Applicant is annexed hereto as **Exhibit A**.

DECLARATION OF NO RESPONSE RECEIVED

The undersigned hereby declares, pursuant to 28 U.S.C. § 1746, under penalty of perjury, that:

- 1. I am a principal of the firm of PricewaterhouseCoopers LLP, Management, Tax, Internal Accounting, and Advisory Consultants for the Debtors.
- I certify that I have reviewed or caused the review of the Court's docket in these Chapter 11
 Cases and have been advised that the Applicant has not received any response or opposition
 to the Monthly Fee Statement.
- 3. This declaration was executed in San Francisco, California.

Dated: November 27, 2019 PRICEWATERHOUSECOOPERS LLP

Respectfully submitted,

Daniel Bowman

Principal

Management, Tax, Internal Accounting, and Advisory Consultants for the Debtors

$\underline{Exhibit\ A}$ Monthly Fee Statement – Professional Fees and Expenses

Applicant	Fee	Total Fees	Total	Objection	Amount of	Amount of	Amount of
	Application	Requested	Expenses	Deadline	Fees	Expenses	Holdback
	Period,		Requested		Authorized	Authorized	Fees
	Filing Date,				to be Paid	to be Paid	Requested
	Docket No.				Pursuant to	Pursuant to	
					Interim	Interim	
					Comp.	Comp.	
					Order (80%)	Order	
						(100%)	
PwC LLP	06/01/19 —	\$902,329.70	\$26,931.58	11/14/19 at	\$721,863.76	\$26,931.58	\$180,465.94
	06/30/19			4:00 p.m.			
				(PT)			
	10/24/19						
	[Docket No.						
	4459]						

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1	Notice Parties				
2	PG&E Corporation c/o Pacific Gas & Electric Company				
3	77 Beale Street				
	San Francisco, CA 94105				
4	Attn: Janet Loduca, Esq.				
5	Keller & Benvenutti LLP 650 California Street, Suite 1900 San Francisco, CA 94108 Attn: Tobias S. Keller, Esq., Jane Kim, Esq.				
6					
7	Weil, Gotshal & Manges LLP				
8	767 Fifth Avenue New York, NY 10153				
9	Attn: Stephen Karotkin, Esq. Jessica Liou, Esq. Matthew Goren, Esq.				
10	Γhe Office of the United States Trustee for Region 17 450 Golden Gate Avenue, 5th Floor, Suite #05-0153				
11	San Francisco, CA 94102 Attn: James L. Snyder, Esq., Timothy Laffredi, Esq.				
12	Attil. James L. Shyder, Esq., Timothy Lamedi, Esq.				
1.2	Milbank LLP				
13 14	55 Hudson Yards New York, NY 10001-2163 Attn: Dennis F. Dunne, Esq., Sam A. Khalil, Esq.				
15	Milbank LLP 2029				
13	Century Park East, 33rd Floor Los Angeles, CA 90067				
16	Attn: Paul S. Aronzon, Esq., Gregory A. Bray, Esq., Thomas R. Kreller, Esq.				
17	Baker & Hostetler LLP 11601 Wilshire Boulevard, Suite 1400 Land Appellant GA 00025, 0500				
18					
19	Los Angeles, CA 90025-0509 Attn: Eric Sagerman, Esq., Cecily Dumas, Esq.				
20	Bruce A. Markell				
21	Fee Examiner				
	541 N. Fairbanks Ct., Ste 2200 Chicago, IL 60611-3710				
22					
23	Scott H. McNutt				
24	324 Warren Road San Mateo, California 94402				
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27					

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